

Stock Market Index Performance Report

July 3, 2025

Market Index	Corresponding ETF			Index % Change as of Today			*Index Performance as of 06/30/2025				
	Symbol	Last	52-wk High	Today	MTD	YTD	1 Year	3 Years	5 Years	10 Years	15 Years
S&P 500 - Total Return	SPY	626.02	626.28	0.83%	1.20%	7.48%	15.16%	19.69%	16.63%	13.63%	14.85%
S&P 100 - Total Return	OEF	308.03	308.20	0.88%	1.17%	7.27%	16.58%	22.59%	18.08%	14.93%	#N/A
Dow Jones Industrial Average	DIA	448.09	451.55	0.77%	1.66%	6.29%	14.72%	14.97%	13.51%	12.05%	13.16%
S&P Smallcap 600	IJR	113.07	128.61	0.60%	3.49%	-1.13%	4.60%	7.64%	11.67%	8.01%	11.38%
S&P MidCap 400	IJH	63.79	68.33	0.65%	2.85%	3.06%	7.53%	12.81%	13.43%	9.25%	12.03%
Russell 1000	IWB	343.73	344.19	0.84%	1.24%	7.43%	15.66%	19.57%	16.29%	13.34%	14.73%
Russell 2000	IWM	223.08	244.98	1.02%	3.40%	1.56%	7.68%	9.99%	10.03%	7.12%	10.34%
Russell 3000	IWV	356.27	356.22	0.85%	1.33%	7.15%	15.30%	19.06%	15.95%	12.95%	14.45%
NASDAQ 100	QQQ	556.22	557.20	1.00%	0.85%	9.26%	16.13%	26.41%	18.35%	18.96%	19.89%
S&P Composite 1500	SPTM	75.96	76.00	0.82%	1.34%	7.02%	14.48%	19.00%	16.34%	13.22%	14.60%
S&P 500 Consumer Discretionary	XLY	221.21	240.28	0.75%	1.70%	-2.23%	18.40%	18.62%	11.65%	12.42%	15.96%
S&P 500 Consumer Staples	VDC	222.20	226.64	0.19%	0.95%	7.41%	12.16%	8.94%	11.19%	9.18%	11.59%
S&P 500 Energy	XLE	87.03	97.92	0.25%	2.77%	3.56%	-3.96%	9.73%	22.53%	5.49%	7.15%
S&P 500 Financials	XLF	53.23	53.27	1.08%	1.52%	10.90%	29.45%	20.73%	19.97%	12.45%	13.00%
S&P 500 Health Care Sector	XLV	135.67	159.64	0.11%	0.52%	-0.59%	-5.90%	3.45%	7.92%	8.03%	13.05%
S&P 500 Industrials	XLI	149.44	149.54	0.82%	1.22%	14.10%	22.89%	21.10%	18.42%	12.42%	13.93%
S&P 500 Info Tech	XLK	257.10	257.72	1.29%	1.45%	9.62%	15.10%	31.75%	23.00%	23.19%	21.31%
S&P 500 Materials	XLB	91.52	97.87	0.00%	3.63%	9.88%	1.86%	8.41%	11.55%	8.45%	10.41%
S&P 500 Communication Services	XLC	108.04	108.74	0.61%	-0.51%	12.25%	28.26%	27.34%	16.11%	14.53%	16.83%
S&P 500 Real Estate	XLRE	41.91	45.58	0.12%	0.86%	4.41%	11.66%	4.17%	7.17%	7.58%	10.21%
S&P 500 Utilities	XLU	82.00	83.41	0.74%	0.21%	9.64%	23.40%	8.61%	11.13%	10.65%	11.25%
S&P Biotechnology	XBI	85.21	105.47	0.58%	2.92%	-5.21%	-10.36%	4.00%	-5.64%	0.04%	11.22%
S&P Banks	KBE	58.85	63.74	1.04%	5.56%	7.71%	23.73%	11.87%	15.62%	7.26%	8.90%
S&P Pharmaceuticals	XPH	41.34	48.76	0.21%	1.95%	-3.41%	2.81%	-0.04%	-0.11%	-2.70%	7.06%
S&P Semiconductor	XSD	265.39	273.98	1.27%	3.34%	7.08%	4.40%	19.92%	18.76%	20.47%	19.12%
S&P Technology Software	IGV	111.30	111.61	2.31%	1.61%	11.24%	27.17%	27.59%	14.83%	19.38%	19.25%
S&P Artificial Intelligence	AIQ	33.96	448.79	1.14%	1.56%	7.24%	28.31%	28.61%	18.11%	#N/A	#N/A
S&P China BMI	GXC	87.01	97.17	-0.24%	0.07%	16.44%	33.36%	2.50%	-0.78%	2.13%	#N/A
S&P Eurozone BMI	EZU	59.56	60.22	0.41%	0.59%	29.89%	26.29%	21.29%	13.78%	8.26%	#N/A
S&P Latin America 40	ILF	26.65	26.83	0.55%	1.79%	30.72%	13.56%	14.03%	12.47%	4.27%	#N/A

We invested millions of dollars to give you this FREE report.

*Rates are stated as an annualized return, including dividends reinvested